ANNUAL GENERAL MEETING::VOLUNTARY

Issuer & Securities

Issuer/ Manager
VALUETRONICS HOLDINGS LIMITED

Security
VALUETRONICS HOLDINGS LIMITED - BMG9316Y1084 - BN2

Announcement Details

Announcement Title
Annual General Meeting

Date &Time of Broadcast
08-Jul-2026 06:26:48

Status
New

Announcement Reference
SG260708MEET1CGD

Submitted By (Co./ Ind. Name)
Tse Chong Hing

Designation
Chairman and Managing Director

Financial Year End
31/03/2026

Event Narrative

Narrative Type	Narrative Text
Additional Text	Please see attached - (1) Notice of Annual General Meeting ("AGM") (2) Proxy Form for AGM (3) Request Form

Event Dates

Meeting Date and Time
27/07/2026 10:00:00

Response Deadline Date
24/07/2026 10:00:00

Event Venue(s)

Place

Venue(s)	Venue details
Meeting Venue	voco Orchard Singapore, Ballroom 1, Level 3, 581 Orchard Road Singapore 238883

Attachments

- Valuetronics_Notice_of_AGM FY2026.pdf
- Valuetronics-AGM 2026 Proxy Depositor-CDP.pdf
- Valuetronics_Request_Form FY2026.pdf

Total size =547K MB

VALUETRONICS HOLDINGS LIMITED

(Incorporated in Bermuda)
(Company Registration Number: 38813)

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the Annual General Meeting of Valuetronics Holdings Limited (the "**Company**") will be held at voco Orchard Singapore, Ballroom 1, Level 3, 581 Orchard Road Singapore 238883 on Monday, 27 July 2026 at 10:00 am for the following purposes:

AS ORDINARY BUSINESS

1. To receive and adopt the Report of the Directors and the Audited Financial Statements of the Company for the financial year ended 31 March 2026 together with the Auditors' Report thereon.

   (Resolution 1)

2. To declare final dividend of HK14.0 cents per share (tax not applicable) and special dividend of HK16.0 cents per share (tax not applicable) for the financial year ended 31 March 2026 *(2025: Final Dividend: HK11.0 cents per share and Special Dividend: HK8.0 cents per share)*.

   (Resolution 2)

3. To re-elect the Directors retiring pursuant to the Company's Bye-Laws:

Mr Liu Chung Mun Wilson	*[See Explanatory Note (i)]*	**(Resolution 3)**
Mr Stephen Ho ChiMing	*[See Explanatory Note (ii)]*	**(Resolution 4)**

4. To approve the payment of Directors' fees of up to S$300,000 for the financial year ending 31 March 2027, to be paid quarterly in arrears at the end of each calendar quarter (2026: S$300,000).
   [See Explanatory Note (iii)] **(Resolution 5)**

5. To re-appoint PricewaterhouseCoopers LLP, as the Auditors of the Company to hold office until the conclusion of the next Annual General Meeting of the Company and to authorise the Directors to fix their remuneration.

   (Resolution 6)

6. To transact any other ordinary business which may be transacted at the Annual General Meeting.

AS SPECIAL BUSINESS

To consider and if thought fit, to pass the following resolutions as Ordinary Resolutions, with or without any modifications:

7. **Authority to issue shares**

   That pursuant to Rule 806 of the Listing Manual of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"), the Directors of the Company be authorised and empowered to:

   (a) (i) issue shares in the capital of the Company ("**shares**") whether by way of rights, bonus or otherwise; and/or

   (ii) make or grant offers, agreements or options (collectively, "**Instruments**") that might or would require shares to be issued, including but not limited to the creation and issue of (as well as adjustments to) warrants, debentures or other instruments convertible into shares,

   at any time and upon such terms and conditions and for such purposes and to such persons as the Directors of the Company may in their absolute discretion deem fit; and

   (b) (notwithstanding the authority conferred by this Resolution may have ceased to be in force) issue shares in pursuance of any Instruments made or granted by the Directors of the Company while this Resolution was in force,

   provided that:

   (1) the aggregate number of shares to be issued pursuant to this Resolution (including shares to be issued in pursuance of the Instruments made or granted pursuant to this Resolution) shall not exceed 50% of the total number of issued shares (excluding treasury shares and subsidiary holdings) in the capital of the Company which the aggregate number of shares to be issued other than on a pro-rata basis to shareholders of the Company shall not exceed 20% of the total number of issued shares (excluding treasury shares and subsidiary holdings) in the capital of the Company (as calculated in accordance with sub-paragraph (2) below);

(2) (subject to such manner of calculation as may be prescribed by the SGX-ST) for the purpose of determining the aggregate number of shares that may be issued under sub-paragraph (1) above, the total number of issued shares (excluding treasury shares and subsidiary holdings) shall be based on the total number of issued shares (excluding treasury shares and subsidiary holdings) in the capital of the Company at the time of the passing of this Resolution, after adjusting for:

(a) new shares arising from the conversion or exercise of any convertible securities which were issued and outstanding or subsisting at the time of passing of this Resolution;

(b) new shares arising from exercising share options or vesting of share awards which were issued and outstanding or subsisting at the time of passing of this Resolution; and

(c) any subsequent bonus issue or consolidation or subdivision of shares.

(3) in exercising the authority conferred by this Resolution, the Company shall comply with the provisions of the Listing Manual of the SGX-ST for the time being in force (unless such compliance has been waived by the SGX-ST) and the Bye-Laws for the time being of the Company; and

(4) unless revoked or varied by the Company in a general meeting, the authority conferred by this Resolution shall continue in force until the conclusion of the next Annual General Meeting of the Company or the date by which the next Annual General Meeting of the Company is required by law to be held, whichever is earlier.
[See Explanatory Note (iv)] **(Resolution 7)**

8. **Authority to allot and issue shares under the Valuetronics Employees Share Option Scheme and the Valuetronics Performance Share Plan**

That authority be and is hereby given to the Directors of the Company to offer and grant options in accordance with the provisions of the Valuetronics Employees Share Option Scheme 2017 (the "**ESOS 2017**") and/or to grant awards in accordance with the Valuetronics Performance Share Plan 2017 (the "**PSP 2017**") and to allot and issue shares from time to time, such number of shares as maybe required to be issued pursuant to exercise of options under the ESOS 2017 and/or the vesting of awards under the PSP 2017, provided always that the aggregate number of additional ordinary shares to be allotted and issued pursuant to the ESOS 2017 and PSP 2017 shall not exceed 15% of the total number of issued shares (excluding treasury shares and subsidiary holdings) in the capital of the Company and that such authority shall, unless revoked or varied by the Company in a general meeting, continue in force until the conclusion of the next Annual General Meeting of the Company or the date by which the next Annual General Meeting is required by law to be held, whichever is the earlier.
[See Explanatory Note (v)] **(Resolution 8)**

9. **Renewal of Share Buyback Mandate**

That –

(1) for the purposes of the Companies Act of Bermuda and otherwise in accordance with the rules and regulations of the SGX-ST, the exercise by the Directors of the Company of all the powers of the Company to purchase or otherwise acquire issued shares in the capital of the Company not exceeding in aggregate the Prescribed Limit (as defined below) at such prices as may be determined by the Directors from time to time up to the Maximum Price (as defined below), whether by way of:

(a) on-market purchases (each an "**On-Market Purchase**") on the SGX-ST or any other stock exchange on which the shares may for the time being be listed and quoted ("**Other Exchange**"); and/or,

(b) off-market purchases (each an "**Off-Market Purchase**") (if effected otherwise than on the SGX-ST or, as the case may be, Other Exchange) in accordance with any equal access scheme or schemes as may be determined or formulated by the Directors as they consider fit, which schemes shall satisfy all the conditions prescribed by the Companies Act of Bermuda,

and otherwise in accordance with all other laws and regulations and rules of the SGX-ST, as may for the time being be applicable, be and is hereby authorised and approved generally and unconditionally (the "**Renewal of the Share Buyback Mandate**");

(2) unless varied or revoked by the Company in general meeting, the authority conferred on the Directors pursuant to the Renewal of the Share Buyback Mandate may be exercised by the Directors at any time and from time to time during the period commencing from the date of the passing of this Resolution and expiring on the earlier of:

(a) the date on which the next Annual General Meeting of the Company is held; or

(b) the date on which the next Annual General Meeting of the Company is required by law to be; or

(c) the date on which the purchases of shares by the Company have been carried out to the full extent mandated; and

(3) the Directors be and are hereby authorised to complete and do all such acts and things (including executing such documents as may be required) as they may consider expedient or necessary to give effect to the transactions contemplated by this Resolution:

In this Resolution:

"**Prescribed Limit**" means 10% of the issued shares in the capital of the Company as at the date of passing of this Resolution; and "**Maximum Price**", in relation to the share to be purchased or acquired, means the purchase price (excluding brokerage, commission, applicable goods and services tax and other related expenses) which shall not exceed;

(a) in the case of an On-Market Purchase, 105% of the Average Closing Price (as defined below) of the shares; and

(b) in the case of an Off-Market Purchase, 110% of the Average Closing Price (as defined below) of the shares; and

where:

"**Average Closing Price**" means (i) the average of the closing market prices of a share over the last five market days, on which transactions in the shares were recorded, preceding the date of the On-Market Purchase or, as the case may be, the day of the making of the offer pursuant to the Off-Market Purchase; and (ii) deemed to be adjusted for any corporate action that occurs during the relevant five-day period and the day on which the purchase is made;

"**day of the making of the offer**" means the day on which the Company announces its intention to make an offer for the purchase of shares from shareholders of the Company, stating the purchase price (which shall not be more than the Maximum Price calculated on the foregoing basis) for each share and the relevant terms of the equal access scheme for effecting the Off-Market Purchase; and

"**market day**" means a day on which the SGX-ST is open for trading in securities.
[See Explanatory Note (vi)] **(Resolution 9)**

By Order of the Board

Yoo Loo Ping/Cheng Lisa
Company Secretaries
Singapore 8 July 2026

Explanatory Notes on Resolutions:

(i) Ordinary Resolution 3 is to re-elect Mr Liu Chung Mun Wilson ("**Mr Liu**"), who will be retiring under Bye-Law 104, as a Lead Independent Director of the Company. Mr Liu will upon re-election, remain as Chairman of the Audit Committee and a member of the Nominating Committee and Remuneration Committee and will be considered independent for the purposes of Rule 210(5)(d) and Rule 704(8) of the Listing Manual of the Singapore Exchange Securities Trading Limited. There are no relationships (including immediate family relationships) between Mr Liu and the other Directors, the Company or its substantial shareholders.

(ii) Ordinary Resolution 4 is to re-elect Mr Stephen Ho ChiMing ("**Mr Ho**"), who will be retiring under Bye-Law 104, as an Independent Non-Executive Director of the Company. Mr Ho will upon re-election, remain as Chairman of the Nominating Committee and a member of the Audit Committee and Remuneration Committee and will be considered independent for the purposes of Rule 210(5)(d) and Rule 704(8) of the Listing Manual of the Singapore Exchange Securities Trading Limited. There are no relationships (including immediate family relationships) between Mr Ho and the other Directors, the Company or its substantial shareholders.

*Note – Information on the Directors who are proposed to be re-appointed can be found on pages 94 to 98 of the Annual Report for the financial year ended 31 March 2026 ("**Annual Report**").*

(iii) Ordinary Resolution 5 is to approve the payment of Directors' fees of up to S$300,000 for the financial year ending 31 March 2027, to be paid quarterly in arrears at the end of each calendar quarter to Independent Non-Executive Directors. The amount of fees has been computed taking into account the number of Board Committee representations by the Independent Non-Executive Directors and also caters for additional fees (if any) which maybe payable due to additional unscheduled Board or Board Committee meetings in the financial year ending 31 March 2027. In the event that the amount proposed is insufficient, approval will be sought at the next Annual General Meeting before any payments are made to the Independent Non-Executive Directors for the shortfall.

(iv) Ordinary Resolution 7 proposed in item 7 above, if passed, will empower the Directors from the date of the above Meeting until the date of the next Annual General Meeting, to allot and issue shares and convertible securities in the Company up to a number not exceeding 50% of the total number of issued shares (excluding treasury shares and subsidiary holdings) in the capital of the Company, of which up to 20% may be issued other than on a pro rata basis.

(v) Ordinary Resolution 8 proposed in item 8 above, if passed, will empower the Directors of the Company, to allot and issue shares in the Company of up to a number not exceeding in total 15% of the total number of issued shares (excluding treasury shares and subsidiary holdings) in the capital of the Company from time to time pursuant to the exercise of the options under the ESOS 2017 and the PSP 2017.

(vi) Ordinary Resolution 9 proposed in item 9 above, if passed, will empower the Directors from the date of the above Meeting until the next Annual General Meeting to repurchase ordinary shares of the Company by way of on-market purchases or off-market purchases of up to 10% of the total number of issued shares (excluding treasury shares and subsidiary holdings) in the capital of the Company at the Maximum Price. Information relating to this proposed Resolution are set out in the Circular to Shareholders in relation to the Proposed Renewal of the Share Buyback Mandate dated 8 July 2026 ("**Circular to Shareholders**").

Important Notes:

1. The Annual General Meeting ("**AGM**") will be held in physical format at voco Orchard Singapore, Ballroom 1, Level 3, 581 Orchard Road Singapore 238883 on Monday, 27 July 2026 at 10:00 am. There will be no option for shareholders to participate virtually.

2. This Notice of AGM, Annual Report, Depositor Proxy Form and Circular to Shareholders are sent to members of the Company ("**Members**" or "**Shareholders**") by electronic means via publication on the Company's website at the URL https://www.valuetronics.com.hk/ir/agm.html and on SGX website at the URL https://www.sgx.com/securities/company-announcements.

3. Printed copies of this Notice of AGM, the Depositor Proxy Form and Request Form will be sent to Shareholders by post. The Depositor Proxy Form may be downloaded from the Company's website at the URL https://www.valuetronics.com.hk/ir/agm.html or, the SGXNet. Printed copies of the Annual Report and Circular to Shareholders will not be sent to Shareholders. For Shareholders who prefer to receive a printed copy of the Annual Report and/or Circular to Shareholders, please refer to the Request Form on how to make a request.

4. Each of the resolutions to be put to vote at the AGM (and at any adjournment thereof) shall be decided by way of a poll.

5. A Shareholder being a Depositor whose name appears in the Depository Register (as defined in Section 81SF of the Securities and Futures Act 2001 of Singapore) is entitled to appoint a proxy to attend and vote in his/her stead. A proxy need not be a Member.

6. If a Depositor wishes to appoint a proxy/proxies to attend the AGM, he/she must complete and deposit the Depositor Proxy Form at the office of the Singapore share transfer agent of the Company, B.A.C.S. Private Limited at 77 Robinson Road, #06-03 Robinson 77, Singapore 068896. The Depositor Proxy Form must be submitted by **10:00 am on Friday, 24 July 2026**.

7. If the Depositor is a corporation, the Depositor Proxy Form must be executed under seal or the hand of its duly authorised officer or attorney.

8. Shareholders (including investors holding shares through the Central Provident Fund ("**CPF**") or Supplementary Retirement Scheme ("**SRS**") ("**CPF/SRS investors**")) may submit questions relating to the business of the AGM, in advance by **10:00 am on 15 July 2026**, in the following manner–

   (a) via email to valuetronics@august.com.sg; or

   (b) by post to the Company, c/o August Consulting, 101 Thomson Road, #29-05 United Square, Singapore 307591.

   When sending in questions via email or by post, the following details should be provided for verification purposes: the Shareholder's full name, address, telephone number and email address, and the manner in which such Shareholder holds shares in the Company (e.g. if you hold shares of the Company directly, please provide your CDP account number; otherwise, please state if you hold shares of the Company through CPF/SRS).

   The Company will endeavour to respond to substantive and relevant questions received from Shareholders/investors holding shares through Relevant Intermediaries (including CPF/SRS investors) via SGXNet and the Company's website. Where there are substantially similar questions, the Company will consolidate such questions; and consequently, not all questions may be individually addressed.

9. Investors holding shares through Relevant Intermediaries (including CPF/SRS investors) – Proxy Appointment

   (i) The Depositor Proxy Form is not valid for use by investors holding shares through Relevant Intermediaries (including CPF/SRS investors) and shall be ineffective for all intents and purposes if used or purported to be used by them.

   (ii) Investors holding shares through Relevant Intermediaries (other than CPF/SRS Investors) who wish to appoint proxy(ies) should approach their Relevant Intermediaries as soon as possible to submit their votes.

   (iii) CPF/SRS investors who wish to appoint proxy(ies) should approach their respective CPF Agent Banks or SRS Operators to submit their votes by **5:00 pm on 15 July 2026**, being at least seven (7) working days before the date of the AGM.

10. "**Relevant intermediary**" has the meaning ascribed to it in Section 181 of the Companies Act 1967 of Singapore.

11. Any reference to a time of day is made by reference to Singapore time.

Personal data privacy:

"**Personal data**" has the same meaning ascribed to it in the Personal Data Protection Act 2012 of Singapore, which includes name, address, NRIC/passport number of a Member and proxy(ies) and/or representative(s) of a Member.

By submitting an instrument appointing proxy(ies) and/or representative(s) to attend, speak and vote at the AGM and/or any adjournment thereof, or submitting any question prior to the AGM in accordance with this Notice of AGM, a Member (i) consents to the collection, use and disclosure of the Member's personal data by the Company (or its agents or, service providers) for the purposes of (a) processing, administration and analysis by the Company (or its agents or, service providers) of Proxy Forms/instruments appointing proxy(ies) and/or representative(s) for the AGM (including any adjournment thereof); (b) addressing substantial and relevant questions from Members received before the AGM and if necessary, following up with the relevant Members in relation to such questions; and (c) preparation and compilation of the attendance lists, minutes and other documents relating to the AGM (including any adjournment thereof), and (d) in order for the Company (or its agents or, service providers) to comply with any applicable laws, listing rules, regulations and/or guidelines (collectively, the "**Purposes**"); (ii) warrants that where the Member discloses the personal data of the Member's proxy(ies) and/or representative(s) to the Company (or its agents or, service providers), the Member has obtained the prior consent of such proxy(ies) and/or representative(s) for the collection, use and disclosure by the Company (or its agents or, service providers) of the personal data of such proxy(ies) and/or representative(s) for the Purposes, and (iii) agrees to indemnify the Company in respect of any penalties, liabilities, claims, losses and damages as a result of the Member's breach of warranty.

In the case of a Member who is a Relevant Intermediary, by submitting the consolidated list of participants, such Member represents and warrants that it has obtained the prior consent of the individuals for the collection, use and disclosure by the Company (or its agents or, service providers) of the personal data of such individuals by the Company (or its agents or, service providers) for any of the Purposes.

VALUETRONICS HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)
(Co. Reg. No. 38813)

ANNUAL GENERAL MEETING - DEPOSITOR PROXY FORM

We, The Central Depository (Pte) Limited ("**CDP**"), being a Member of **VALUETRONICS HOLDINGS LIMITED** (the "**Company**"), pursuant to a proxy form lodged or to be lodged by us with the Company (the "**CDP Proxy Form**"), have appointed, or will be appointing the person whose name and particulars are set out in Part I below (the "**Depositor(s)**"), in respect of such number of shares (the "**Depositor(s) Shares**") set out against his/her/its name in the Depository Register maintained by CDP as at 24 July 2026 at 10:00 a.m. (the "**Cut Off Time**"), as our proxy to attend, speak and vote for us on our behalf at the Annual General Meeting of the Company to be held at voco Orchard Singapore, Ballroom 1, Level 3, 581 Orchard Road Singapore 238883 on Monday, 27 July 2026 at 10:00 a.m. (the "**AGM**") and at any adjournment thereof.

I.

OR, in the event the Company receives this Depositor Proxy Form which is:-

(i) duly completed and signed/executed by the Depositor(s), in respect of such Depositor(s) Shares set out against his/her/its name in the Depository Register maintained by CDP as at the Cut Off Time; and
(ii) submitted by the requisite time and date, and to the requisite office as indicated overleaf,

we hereby appoint the person or persons (the "**Appointee(s)**") whose details are given in Part II (a) and (b), provided that such details have been verified in Part V by the affixing of the seal or the signature of or on behalf of the person(s) named in Part I, and on the basis that such person or persons are authorised to vote in respect of the proportion of the shareholding referred to in Part II, or if no proportions are so reflected, in respect of the whole of the said shareholding:

II.

	Name	Address	NRIC/ Passport Number	Proportion of Shareholdings (%)
(a)				
and/or (delete as appropriate)				
(b)				

or failing him/her, the Chairman of the Meeting, as our proxy/proxies to attend, speak and vote for us on our behalf at the AGM and at any adjournment thereof. The Appointee(s) is/are hereby directed to vote for or against the resolutions, or to abstain from voting on any resolution(s), to be proposed at the AGM as indicated hereunder. If no specific direction as to voting is given, the Appointee(s), or the Chairman of the Meeting as proxy, may vote or abstain from voting at his/her/their discretion, as he/she/they will on any other matter arising at the AGM and at any adjournment thereof.

We further hereby authorise and direct the Company to accept this Depositor Proxy Form(s) in respect of the Depositor(s) Shares.

(Voting will be conducted by poll. If you wish your proxy(ies) to cast all your votes "For" or "Against", or "Abstain" from voting on, the relevant resolution, please tick [√] within the relevant box provided below. Alternatively, please indicate the number of shares "For" or "Against" in the "For" or "Against" box provided below.)

III.

No.	Ordinary Resolutions relating to:	For	Against	Abstain
1.	Directors' Report and Audited Financial Statements for the financial year ended 31 March 2026			
2.	Payment of proposed final and special dividends			
3.	Re-election of Liu Chung Mun Wilson as a Director			
4.	Re-election of Stephen Ho ChiMing as a Director			
5.	Approval of Directors' fees for the financial year ending 31 March 2027, to be paid quarterly in arrears			
6.	Re-appointment of PricewaterhouseCoopers LLP as Auditors and to authorise the Directors to fix their remuneration			
7.	Authority to issue shares			
8.	Authority to allot and issue shares under the Valuetronics Employees Share Option Scheme and the Valuetronics Performance Share Plan			
9.	Renewal of Share Buyback Mandate			

Dated this day of 2026

IV. The Central Depository (Pte) Limited

Signature of Director

V.

TO BE COMPLETED BY DEPOSITOR(S) IF HE/SHE/IT WISHES TO NOMINATE A PROXY/PROXIES UNDER PART II

For Individuals:	For Corporations:		
Signature of Direct Account Holder	Signature of Director	Signature of Director/Secretary	Common Seal

IMPORTANT: PLEASE READ NOTES OVERLEAF

IMPORTANT : PLEASE READ NOTES BELOW

Notes :

Part II - (1) **IMPORTANT**: This proxy form is not valid for use by investors holding shares in the Company through relevant intermediaries (as defined in Section 181 of the Companies Act 1967 of Singapore) ("**Investors**") (including investors holding shares through Central Provident Fund ("**CPF**") and Supplementary Retirement Scheme ("**SRS**") ("**CPF/SRS investors**")) and shall be ineffective for all intents and purposes if used or purported to be used by them. An Investor who wishes to vote should approach his/her relevant intermediary as soon as possible to specify voting instructions. A CPF/SRS investor who wishes to vote should approach his/her CPF Agent Bank or SRS Operator to submit his/her votes by **5:00 p.m. on 15 July 2026**, being at least seven (7) working days before the date of the AGM.

A Depositor(s) who is a natural person need not submit this Depositor Proxy Form if he/she is attending the AGM (including any adjournment thereof) in person.

Where a Depositor(s) is a corporation and wishes to be represented at the AGM (and at any adjournment thereof), it must nominate an Appointee/Appointees to attend, speak and vote as proxy for CDP at the AGM (and at any adjournment thereof) in respect of the number of the Depositor(s) Shares.

- (2) A Depositor(s) (whether individual or corporate) may nominate not more than two (2) Appointees, who shall be natural persons, to attend, speak and vote in his/her/its place as proxy for CDP in respect of the number of the Depositor(s) Shares by completing Part II (a) and/or (b). A Depositor(s) can appoint the Chairman of the Meeting as his/her/its proxy, but this is not mandatory. An Appointee need not be a member of the Company.

- (3) A Depositor(s) who wishes to nominate more than one (1) Appointee must specify the proportion of the number of the Depositor(s) Shares (expressed as a percentage of the whole) to be represented by each Appointee. If no proportion of the number of the Depositor(s) Shares is specified, the Appointee whose name appears first shall be deemed to carry 100 percent of the number of the Depositor(s) Shares of his/her appointer and the Appointee whose name appears second shall be deemed to be nominated in the alternate.

Part III - **IMPORTANT:** PLEASE INDICATE WITH A TICK "√" IN THE APPROPRIATE BOX AGAINST EACH RESOLUTION HOW YOU WISH THE APPOINTEE(S) TO VOTE. If this proxy form is deposited without any indication as to how the Appointee(s) shall vote, the Appointee(s) may vote or abstain from voting at his/her/their discretion.

Part V - (1) If a Depositor(s) wishes to nominate an Appointee/Appointees, this Depositor Proxy Form must be signed by the Depositor(s) or his/her/its attorney duly authorised in writing. In the case of joint Depositor(s), all joint Depositor(s) must sign this Depositor Proxy Form. If the Depositor(s) is a corporation, this Depositor Proxy Form must be executed under its common seal or under the hand of its officer or attorney duly authorised in writing. **The power of attorney appointing the attorney or other authority, if any, under which this Depositor Proxy Form is signed, or a notarially/duly certified copy thereof, must be attached to this Depositor Proxy Form.**

- (2) This Depositor Proxy Form, duly completed and signed, must be deposited by Depositor(s) at the office of the Singapore Share Transfer Agent of the Company, B.A.C.S. Private Limited at 77 Robinson Road, #06-03 Robinson 77, Singapore 068896 **by 10:00 a.m. on 24 July 2026** being not less than seventy-two (72) hours before the time appointed for holding the AGM in accordance with the instructions stated herein, failing which the Depositor Proxy Form may be treated as invalid.

PERSONAL DATA PRIVACY

By submitting this Depositor Proxy Form, the Depositor(s) accept(s) and agree(s) to the personal data privacy terms set out in the Notice of AGM.

GENERAL

Completion and return of this Depositor Proxy Form by a Depositor will not preclude him/her from attending, speaking and voting in person at the AGM (and at any adjournment thereof) as proxy of CDP if he/she subsequently wishes to do so and in such event, the relevant Depositor Proxy Form submitted by the Depositor shall be deemed to be revoked and the Company reserves the right to refuse to admit any person or persons appointed under the Depositor Proxy Form to the meeting. The Company shall be entitled to reject any Depositor Proxy Form, which is incomplete, improperly completed or illegible, or where the true intentions of the Depositor(s) are not ascertainable from the instructions of the Depositor(s) specified on any Depositor Proxy Form. It is the responsibility of the Depositor(s) to ensure that this Depositor Proxy Form is properly completed. Any decision to reject this Depositor Proxy Form on the grounds that it is incomplete, improperly completed or illegible will be final and binding and neither the Company, CDP nor B.A.C.S. Private Limited accepts any responsibility for the consequences of such a decision.

VALUETRONICS HOLDINGS LIMITED
(Incorporated in Bermuda)
(Company Registration Number: 38813)

8 July 2026

Dear Shareholders,

We are pleased to inform you that the upcoming Annual General Meeting ("**AGM**") of Valuetronics Holdings Limited (the "**Company**") will be held in physical format at voco Orchard Singapore, Ballroom 1, Level 3, 581 Orchard Road Singapore 238883 on Monday, 27 July 2026 at 10:00 am. **There will be no option for shareholders to participate virtually**.

We enclose printed copies of the Notice of AGM and Depositor Proxy Form for the AGM.

In line with our continuing sustainability efforts, the following documents have been published and are available on the Company's website at the URL https://www.valuetronics.com.hk/ir/agm.html ("**Company Website**") and on the SGX website at the URL https://www.sgx.com/securities/company-announcements from the date of this letter:

(i) Annual Report for the financial year ended 31 March 2026 ("**Annual Report**"); and

(ii) Circular to Shareholders in relation to the Proposed Renewal of the Share Buyback Mandate dated 8 July 2026 ("**Circular to Shareholders**").

The Annual Report and the Circular to Shareholders may be accessed under "**Investor Relations**" → "**Annual General Meeting**" page at the Company Website:–

- To access the Annual Report, click/select the relevant hyperlink.
- To access the Circular to Shareholders, click/select the relevant hyperlink.

You will need an internet browser and PDF reader to view the above documents.

If you wish to receive a printed copy of the Annual Report and/or the Circular to Shareholders, please send in your request by completing the Request Form below and returning it to the Company either via email to main@zicoholdings.com; or by post to the office of the Singapore share transfer agent of the Company, B.A.C.S. Private Limited at 77 Robinson Road, #06-03 Robinson 77, Singapore 068896, **no later than 17 July 2026**.

By completing, signing and returning the Request Form to us, you agree and acknowledge that we and/or our service providers may collect, use and disclose your personal data, as contained in your submitted Request Form or which is otherwise collected from you (or your authorised representative(s)), for the purpose of processing and effecting your request.

Yours faithfully
For and on behalf of Valuetronics Holdings Limited

Yoo Loo Ping/Cheng Lisa
Company Secretaries

REQUEST FORM

To: Valuetronics Holdings Limited

N.B. Please tick accordingly. Incomplete or incorrectly completed forms will not be processed.

I/We wish to receive a printed copy of:

☐ Annual Report ☐ Circular to Shareholders

Name of shareholder(s): _____

NRIC/Passport/Company Registration No.: _____

Mailing Address: _____

The shares are held by me/us under or through:

☐ CDP Securities Account No.: | 1 | 6 | 8 | 1 | – | | | | | – | | | | |

☐ CPFIS/SRS Account No.: _____

Signature: _____ Date: _____

Note: This request is valid for the Annual Report and Circular to Shareholders only.

Affix
Postage
Stamp

VALUETRONICS HOLDINGS LIMITED

c/o B.A.C.S. Private Limited
77 Robinson Road
#06-03 Robinson 77
Singapore 068896